

The Leeds Teaching Hospitals NHS Trust

Procedure Note

USER GUIDE



Contents

Completing a Procedure Note	<u>Pages 3-5</u>	
Viewing a completed Procedure Note	Page 6	
Timeline	Page 7	
Useful Contacts	Page 8	
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For further information please contact:

leedsth-tr.ImplementationTeam@nhs.net or 🕻 0113 206 0599

Completing a Procedure Note

To complete one of the procedure note templates contained within the **Procedure Note Dashboard** go to **Add Clinical Document** via PPM+ Desktop or eForms via PPM+ Mobile and select **Procedure Note**.





In the **Procedure Template Selection** drop down select the required **Procedure Note template.**

Procedure Template Selection	
Choose a Procedure Note Template:	
Generic	~
Non-specialist	^
🔶 Generic	
👚 Pituitary	
★ Vascular	
Neurosurgery	^
🔺 Neurosurgery - Cranial	
👚 Neurosurgery - Spinal	

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(0113 206 0599



When you have selected the **Procedure Note** you wish to complete, click on **Launch form**. For the purpose of this User Guide, we have selected **Neurosurgery - Cranial.**





<u>Please note - These forms may contain pre-populated data and</u> <u>default answers.</u>

Please ensure all sections have been reviewed and amended

appropriately before submitting.

Procedure Note						2 Refre	⊭sh
Procedure Template Selection	Cr	eating new submission of: P r	ocedure Note - Neu	rosurgery - Cranial			
Choose a Procedure Note Template:	A	Please be aware, switching away from	n this dashboard will cause	e any unsaved data to be lost.			
Neurosurgery - Cranial		Procedure Details					
To change the template, close the Procedure Note form without saving it.		Procedure Title * Neurosurgery - Cranial - Procedure Note	3				
		Procedure Date *		Procedure Time*			
		08/05/2024		14:57		٩	
		08-May-2024					
		Procedure *					
		Adenovirus antigen assay			×	~	
	Dis	scard				Sub	mi

4

When you have completed the **Procedure Note**, click on the **Submit** button.



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The completed **Procedure Note** will then be visible within it's own **Procedure Note Dashboard.**

Procedure Note	Timeline					Withdraw	2 Refresh
Viewing: Procedure No	ote - Neurosurgery - (Cranial				E	dit Print
Procedure Det	ails						Î
Procedure Title Neurosurgery - Crania	II - Procedure Note						
Procedure Date 08-May-2024			Pi 14	rocedure Time 4:57			
Procedure Adenovirus antigen	assay						
Side Right							
Status							

Please Note: To add another Procedure Note for your patient, please repeat the steps in this User Guide, starting on Page 3.

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Viewing a Completed Procedure Note



Navigate to the Patient's **Single Patient View** and click on the **Procedure Note** you wish to view.

Summary	C	Add -
2024		
08-May-2024	Procedures	Neurosurgery - Cranial : Neurosurge
08-May-2024	Procedures	Neurosurgery - Cranial : Neurosurge



The associated **Procedure Note** will be viewable.

Procedure Note	Timeline		Withdraw 2 Refresh
Viewing: Procedure No	e - Neurosurgery - Cranial		Edit Print
Procedure Deta	ills		Î
Procedure Title Neurosurgery - Cranial	- Procedure Note		
Procedure Date 08-May-2024		Procedure Time 14:57	ne
Procedure Adenovirus antigen a Side Right	issay		
Status Completed			



You can also **Withdraw or Edit** the eForm if required.

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Timeline



When viewing the **Procedure Note**, click on the **Timeline** Tab to view the **Timeline**.





The **Timeline** will then open. Click on **View** (where applicable) to view the entry in more detail.



Procedure Note Timeline	Withdraw 2 Refresh
Timeline	Procedure Note - Neurosurgery - Cranial (Created) as it was on 08 May 2024
08 May 2024	: 14:59
A new Procedure Note Pathway has been initialised	Procedure Details
This is due to submission of the initiating eForm 'Procedure Note - Neurosurgery - Cranial' on the dashboard	Procedure Title Neurosurgery - Cranial - Procedure Note
Level by DUFFIELD, Sarah (Miss) Project Implementation Support Officer, The Leeds Teaching Hospitals NHS Trust	Procedure Date 08-May-2024
Procedure Note - Neurosurgery - 0 14:59	14:57
Cranial (Created)	
by DUFFIELD, Sarah (Miss) Project Implementation Support Officer, The Leeds Teaching Hospitals NHS Trust	Adenovirus antigen assay
Hide	Right

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Useful Contacts

Please contact the **Implementation Team** for Digital Support & Training on PPM+ functionalities.

8

Ext: 60599

Ieedsth-tr.ImplementationTeam@nhs.net

Informatics Service Desk

Please contact the Informatics Service Desk to:

- Reset your password.
- Report a problem you are having within PPM+ functionality.
- Report a data quality problem within PPM+.
- Request new user accounts for PPM+.
- Disable PPM+ accounts for any leavers from your department.



Please contact the **IT Training Department** at **ITTraining.LTHT@nhs.net** if you require **further training on PPM+** or any other Clinical System.



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